KPM Documentation

KPM is short for Kayla Acacia Property Management.

Kayla Acacia Property Management is a property management company owned by Kinghorn and Kinghorn Management & Holding Company Limited.

The KPM Software has two portals, a client portal at <u>https://client.kaylaacacia.com</u> and an administrative portal <u>https://kpm.kaylaacacia.com</u>

The KPM Software is a web portal that allows the management of properties.

Clients can use the KPM client portal to track their rented properties, invoices, other charges and payments.Client can also log complaints and report issues.

The KPM administrative portal allows property managers to manage properties, create invoices, record payments and generate useful reports.

Definition of Key Terms

Table view: A page that displays the data as a table and has each instance of the record as a list item in the table. These all have a search bar at the top and a navigation element at the bottom to view more data as it might not all be displayed on the initial page load.

Example:

• The Table with search bar and header items

Show	10 🗸	entri	ies									Search:	
		↑↓ #	ŧ↑↓	Volume / Folio	$\uparrow \downarrow$	Name	↑↓	Group Name	↑↓	Meters	↑↓ Fla	Rent g ↑↓ Amount ↑↓	Balance ↑↓
	Details	9	92	00/000		16 Bravo Stre Ann) ► address	et (K&K St. Commercial			JPS: NWC		\$0.00	\$0.00
	Details	9	95	00/00		2018 Caterpil 320NexGen E ► address	lar scavator Residential		-	JPS: NWC		\$9,120.00	\$118,560.00

• The bottom of the table highlighting the page navigation

At the bottom of the page is the table navigation as we can't display everything all at once so clicking on the various numbers or pressing next/previous allows you to view other properties in the list.

Showing 1 to 10 of 104 entries	Previous	1	2	3	4	5	 11	Next

Create page: This page is a form that has the inputs required to create an instance of a record, whether it be a property, tenant, task, etc. It also usually has the words "Add" or "Create" at the top.

Example:

Add property pages' form

Add Property		
Volume		
Folio		
Name		
Address		
Туре		
select one Group		
125 Cascade Avenue Rent Amount		
Jps Meter	~	
Nwc Meter		
Create Back to List		

Edit page: this page looks like the respective create page however the form is populated with data for the record that is to be edited. This data can be changed and when the save button is selected the record will be updated.

Example:

Edit page for for property

Edit Premise # 92

Volume
00
Folio
000
Name
16 Bravo Street (K&K St. Ann)
Address
Shop 3, 16 Bravo Street, St Ann
Туре
Commercial
Rent Amount
0.00
Jps Meter
Nwc Meter
Group
Unsorted
Save Back to List

The Dashboard

The Dashboard provides a general overview of Complaints, tasks, premises, and notifications. All of these can be found in the sidebar with more detail or by clicking the buttons at the top of the sections.



List properties

List properties allows you to do just that, view a list of all the properties managed by KPM. After clicking this you will be greeted with the properties in a table view.

Prop Create Ne	ert •	ties	5														
Show 10	∽ en	ntries										Se	earch:				
			Volume /				G	Group					Rent				
	t↓	$\textit{\texttt{#}} \uparrow \downarrow$	Folio	$\uparrow \! \! \downarrow$	Name	1	¦↓ N	Name	î↓ Met	ers	$\uparrow \downarrow$	Flag $\uparrow\downarrow$	Amount	$\uparrow \! \! \downarrow$	Balance	↑↓	
	tails	92	00/000		16 Bravo Stre	eet (K&K St.			JPS:				\$	0.00		\$0.00	
					Ann) ► address	Commerci	al		NW	С							
	taile	95	00/00		2018 Caterp	illar			JPS:				\$9,12	0.00	\$118,	\$118,560.00	
	cans				320NexGen	Escavator			NW	С							
					 address 	Residenti	al										

On this page, you have the option to:

- Create a new property by clicking the button at the top saying "create new"
- View property details by clicking on the details button
- Edit a property by clicking the gray icon.
- Search with the search bar any property in the list by name or other details

Creating a property

Add Property

On clicking the create property button you will see a form to complete after adding the relevant information clicking create will add the property to the list

Volume	
Folio	
Name	
Address	
Туре	
select one	
Group	
125 Cascade Avenue	
Rent Amount	
Jps Meter	
Nwc Meter	
Create Back to List	

& *Editing a property*

Upon clicking on the edit icon you will see a form similar to the above however, it will be pre-populated with data for the property and you can change this information and click save at the bottom of the page to update it.

Edit Premise # 92

Volume	
00	
Folio	
000	
Name	
16 Bravo Street (K&K St. Ann)	
Address	
Shop 3, 16 Bravo Street, St Ann	
Туре	
Commercial	
Rent Amount	
0.00	
Jps Meter	
Nwc Meter	
Group	
Unsorted	
Save Back to List	

Property details

This page has two parts

- Property details and
- Property actions

The property details section

```
Premise # 92 16 Bravo Street (K&K St. Ann)
```

Folio - Volume	000 - 00			Tenant		Kinghorn & Kinghorn							
Name	16 Bravo Street (K&K	St. Ann)		Туре				C	Commercial				
Group Name				Balance					\$0.00				
Address	Shop 3, 16 Bravo Stree	et, St Ann		Flag		Y							
Rent Amount	\$0.00			Flag Rent		\$0.00							
Jps Meter Nwc Meter				Flag Description		Three Months							
Created	JThomas 6/24/2022 11:44:19 A	м											
Show 10 v entries							Search						
Actions 1	Invoice Number	†↓	Invoice Date	Month	Description	n †↓	Total 1	Balance	t↓				
	No data available in table												
Unpaid Invoices													
Showing 0 to 0 of 0 entries								Previou	s Next				

This section displays all the details of the property as well as a list of invoices generated for the property.

Back to List Assign Tenant Statement of Account Add Rent Invoice **Property Invoices** Add Charge **Property Payments** Add Expense Property Expenses Edit Add Task **Property Tasks** Add Note Property Notes Add Petty Cash Property Petty Cash Add Requisition Property Requisitions

Here we can see the actions and list of related documents for a property. They are fairly self-explanatory but the actions are:

- Edit (the property)
- Assign tenant
- Add Rent Invoice
- Add Charge
- Add Task
- Add Note
- Add petty Cash
- Add Requisition

The property actions sections

We can also View the list of documents such as:

- Statement of Accounts
- Property invoices
- Property payments
- Property Expenses
- Property Tasks
- Property Notes
- Property Petty Cash
- Property Requisitions

Property Actions

Edit : this was previously covered in "editing a property" above.

Assign a tenant: this section allows you to add a tenant to a property. You can also remove a tenant from a property by selecting "Vacant" in the list.

Assign Tenant - 16 Bravo Street (K&K St. Ann)

Tenant			
Kinghorr	n & Kinghorn		
Assign	Back to Premises List	Back to Premises Details (16 Bravo Street (K&K St. Ann))	

Add Rent Invoice: Add an invoice to the property, invoices will be emailed to the respective tenants

Add Rent Ir	nvoice - 16 Bravo Street (K&K St.	Ann)
dd / mm / yyyy		
Rent Amount 0.00		
Create Invoice		
Back to Premises List	Back to Premises Details (16 Bravo Street (K&K St. Ann))	

Add Charge: A charge is a fee or cost that is incurred by a tenant. Adding a charge takes you to a page where you can add the details of the charge to be paid by the tenant.

The Add charge page has the title "Add invoice"

Add Invoice - 16 Bravo Street (K&K St. Ann)

Date		
19/11/20	023	Ö
Description		
Sub-total		
0.00		
GCT		
0.00		
Attachment		
Browse	No file selected.	
Property Na	me	
16 Bravo St	treet (K&K St. Ann)	
Tenant Name	2	
Kinghorn &	Kinghorn	
Create		
Back to List		

Add Task: A task is something to be completed by KPM. usually relating to a specific property. These can include maintenance, resolving a complaint, etc. The benefit to adding a task from here rather than the sidebar (Tasks > Add task) is that here the property is already selected.

Create Task - 16 Brave	Street (K&K St. Ar	nn)
Summary		
Task Details		
Assigned		
19/11/2023	Ċ	
Assigned User		
Priority		
Select one		
Status		
New		
Attachment		
Browse No file selected.		
Create Back to List		

[COMPLETE ACTIONS]

Tenants

The tenants' section has two drop-down options

- View tenants
- Add tenants

Note: the add tenants section can be found on the view tenants section at the top (review)

The Add Tenants Section

Consists of a form that when filled out will create a tenant

Create Tenant

Name	
Employer Name	
Email Address	
Phone Number	
Occupation	
Date Of Birth	
dd / mm / yyyy	Ö
Former Address	
Create	
ack to List	

Tasks Section

The tasks section has 5 drop-down options :

- View tasks
- Add tasks
- Issues/Concersn
- Maintenance
- Calendar



View tasks

This view tasks section displays a list of tasks in a table view with a search bar and action buttons as well as other details

Actions	Tasks -									
ViewEditDelete	Show 10 v entries					Sear	ch:			
	ti	Date î↓	Property	î↓	Task	$\uparrow \downarrow$	Given To	î↓	Priority 🌐	Status 斗
	View Edit Delete	11/29/2022	Unit 4-5 Christiana Plaza		Payment to SPM Waste Management ► Details		Shane Richards BY: SKinghorn		High	Closed
	View Edit Delete	11/29/2022	Apartment B5, Columbus Heights		Stove to be picked up from Tenant Details		Shane Richards BY: SKinghorn		High	Closed
	View Edit Delete	11/29/2022	6 West Street		Property collections / Materials left on property Details 		Shane Richards BY: SKinghorn		High	Closed
	View Edit Delete	11/16/2022	Aviva Springs		Aviva Springs - Electricity • Details		Shane Richards BY: SKinghorn		High	Closed

View tasks section

Task - l	Jnit 4-5 Christiana Plaza
Property Name	Unit 4-5 Christiana Piaza
Summary	Payment to SPM Waste Management (High
Task Details	Please make contact with Sagicor Bank in relation to \$30000.00 that was transferred to SPM Vasias Management. Please see transaction details below. Payee Payee Name SPM Waste Management Limited Address 1 Address 2 To Account Number 50765000001502 Payee Bank Bic NOSCLMK/NXOX Bank Name BANK OF NOVA SCOTTIA JAMAKCA LITD., T Bank Address SCOTIABANK CENTRE Payment Details Transfer Amount 30000.00 JMD Transfer Date 01/11/2022 Description/Transfer Purpose Christiana Pharmacy
Status	Closed
Assigned	11/29/2022
Assigned to	Shane Richards
Requested by	SKinghorn
Completed	
Created	Skinghorn 11/29/2022 5:53:17 AM
Edited	SKinghorn 12/27/2022 8:15:57 AM
Delete Edit	Go to Premises Task Back to Task List Go to Premises print

This section shows task details and a few navigation options. The ones of note are:

- Go To premises tasks takes the user to a list of tasks for this specific property
- Go to premises takes the user to the premises the task is attached to
- Edit this takes you to the edit form

Edit tasks

This takes you to a form similar to the creation form similar to that of editing a property

Delete Tasks

This option allows you to delete the task

<u>Add Tasks</u>

Used to create new tasks within a premises management system. It allows users to input essential details about the task, such as its summary, assigned user, priority, and other relevant information.

- Premise: This field is likely a dropdown menu where the user selects the premise to which the task is associated.
- Summary: A text field where the user provides a concise description of the task.
- Task Details: A text area for more detailed information about the task.
- Assigned: This field likely displays the current date and time when the task is being created.
- Assigned User: A dropdown menu where the user selects the individual responsible for completing the task.

Create Task -
Premise
Simmany
Summary
Task Details
Assigned
26/10/2024
Assigned Liser
Selectione
Priority
Selections
Status
New
Attachment
Choose File No file chosen
Create Back to List Back to Premises Details ()

- Priority: A dropdown menu where the user selects the task's priority level (e.g., low, medium, high).
- Status: This field likely displays the initial status of the task, which is usually "New."
- Attachment: A file upload field where the user can attach relevant documents or files to the task.

Create: Clicking this button submits the form data and creates a new task.

Back to List: This button likely takes the user back to a list of existing tasks.

Back to Premises Details: This button likely takes the user back to the details page of the selected premise.

Issues and Concerns

Displays a list of open discussions that are currently awaiting a reply. It provides a way to view and manage these discussions.

Discussions - Waiting On A Reply						
Pending Reply New Pe	ending Staff Reply	Pending Client Reply Resolved Closed Deleted All				
Show 10 v entries			Search:			
	# 1	Subject	†↓ Details ↑↓			
View	1246	test issue 1	New			
View	1243	Demo	New			
View	1242	Demo	New			
View	1241	Demo	New			
View	1240	Demo	New			
View	1239	Testing discussion ky	New			
View	1237	Update on Task 167 - Renovation to be done to get Property rentable Anartment 1 - 125 Cascade Ave	New			
View	1232	Update on Task 138 -sub 2 123 Cascade Avenue	Waiting on client reply			
View	1102	New Log Charlemont housing scheme Quava way 412	New			
View	1101	New Log Shop 11 28 Rousseau Road	New			
Showing 1 to 10 of 27 entries			Previous 1 2 3 Next			

• **Pending Reply:** This filter displays discussions that are currently waiting for a reply.

1246

- **Pending Staff Reply:** This filter displays discussions that are waiting for a reply from a staff member.
- Pending Client Reply: This filter displays discussions that are waiting for a reply from the client.
- **Resolved:** This filter displays discussions that have been resolved.
- Closed: This filter displays discussions that have been closed.
- **Deleted:** This filter displays discussions that have been deleted.
- All: This filter displays all discussions, regardless of their status

View Button: Clicking on the "View" button next to a discussion opens the discussion details page where users can view the full conversation, add a reply.

test issu	le 1					
Premise Sender		khamali				
Telephone		18769999999				
Email		test@gmail.com				
you this is a test						
you reply						
Reply Close	Back to Discussion List	Go to Premises Discussion	Go to Premises	print		

<u>Maintenance</u>

Provides a list of upcoming and overdue maintenance tasks. It allows users to view details about each task, its status, and the property it is associated with.

Current Maintenance Log Maintenance that has not yet started but should be done in the next week Recent Current Over due Perding Insprogress Completed All								
Show 10 v entries					Search:			
	Maintenance Date	1 Maintenance Status	Property Status	↑↓ Property	↑↓ Next Maintenance Date ↑↓			
View Update Log	05-Jul-2024	Pending		Unit 3 - Lyndhurst Business Complex				
View Update Log	08-Jul-2024	Pending		Unit 4 - Lyndhurst Business Comolex				
View Update Log	08-Jul-2024	Pending		Unit 5 - Lyndhurst Business Complex				
View Update Log	08-Jul-2024	Pending		Unit 6 - Lyndhurst Business Comolex				
View Update Log	09-Jul-2024	Pending		Unit 7 - Lyndhurst Business Complex				
View Update Log	09-Jul-2024	Pending		Unit 8 - Lyndhurst Business Complex				
View Update Log	09-Jul-2024	Pending		Unit 9 - Lyndhurst Business Complex				
View Update Log	10-Jul-2024	Pending		Unit 10 - Lyndhurst Business Complex				
View Update Log	10-Jul-2024	Pending		Unit 11 - Lyndhurst Business Complex				
View Update Log	10-Jul-2024	Pending		Unit 12 - Lyndhurst Business Complex				
Showing 1 to 10 of 115 entries					Previous 1 2 3 4 5 12 Next			

- View Update Log: A button to view the details and update log for a specific maintenance task.
- Maintenance Date: The scheduled date for the maintenance task.
- Maintenance Status: The current status of the task (e.g., Pending, In Progress, Completed).
- Property Status: The status of the property associated with the task (e.g., Active, Inactive).
- Property: The name or identifier of the property.
- Next Maintenance Date: The date of the next scheduled maintenance for the property.

View Update Log: Clicking on the "View Update Log" button opens a detailed view of the maintenance task, including its history, comments, and any relevant documentation.

Maintenance Log #122

Property	(Unit 3 - E	yndhurst Business	Complex			
Mainten	ance Date	05-Jul-20	05-Jul-2024				
Date Co Next Ma	mpleted intenance Date						
Mainten	ance Status	Pending	Pending				
Is Prelim	inary Email Sent	no	no				
Created	Ву	SYSTEM	SYSTEM 05-May-2024 3:26 PM				
Details o	of maintenance						
Edit	Back to Maintenance Logs	Go to Premises Logs	Go to Premises	print			

Calendar

		Help Logout	💄 dev2023 🝷
✓ > C	ctober 12, 2024	month week	day
	Saturday		

- Header: The top section with the date and day of the week.
- Body: The main section below the header, is currently empty, it's supposed to display events or tasks scheduled for a specific day.
- Navigation: There are navigation buttons on the left side of the header, allowing for movement between dates.
- Date Display: The date and day of the week are displayed in the center of the header.

Invoices

Invoices -								
Show 10 v entries						Search:		
		Invoice	Invoice					
	ţĻ	Number 1	Date ↑↓	Month $\uparrow\downarrow$	Description	†↓ Total	↑↓	Balance 1
View		13124	11/1/2023	November	Invoice for November 2023 - Rental of Lyndhurst Business Complex, 2 B Rousseau Road.		\$0.00	\$0.00
View		13156	11/1/2023	November	Invoice for November 2023 - Rental of Commodore District, Linstead, St Catherine.		\$0.00	\$0.00
View		13111	11/1/2023	November	Invoice for November 2023 - Rental of Commodore, Linstead, St. Catherine.		\$0.00	\$0.00

This section displays a list of invoices and has a view button by each to allow for viewing the details of a particular invoice.

View Invoice

Details invoice # 13124

Invoice

InvoiceNo	13	3124
Date	1:	1/1/2023
Description	In	voice for November 2023 - Rental of Lyndhurst Business Complex, 2 B Rousseau Road.
Sub-total	\$0	0.00
GCT	\$0	0.00
Total	\$0	0.00
Balance	\$0	0.00
Balance on Sub-total	\$0	0.0
Balance on GCT	\$0	0.0
Balance on Total	\$0	0.00
IsPaid	×	
Tenant Name	К	inghorn & Kinghorn
Property Name	U	nit 16 - Lyndhurst Business Complex
Created	S	YSTEM
	10)/21/2023 11:35:25 AM
Edited	S	YSTEM
Is Invoice Email Sent		
Back to Invoice List	Go to Premises	Go to Tenant print

Options of note:

- Go to Premises goes to the premises of the invoice
- Go to Tenant go to the details of the tenant of the invoice

<u>Payments</u>

Recent Payments Recent Unverified All					
Show 10 v entries				Search:	
	Payment Number	↑↓ Payment Date	†↓ Notes	1 Payment Amount	
View Verify	11843 not verified	10-Aug-2024	100000 - dev2023		\$0.00
View Verity	11842 not verified	01-Aug-2024	Rent for month of April 2022 10000 - dev2023		\$0.00
Showing 1 to 2 of 2 entries					Previous 1 Next

- Payment Number: A unique identifier for each payment.
- **Payer Date:** The date when the payment was made.
- Notes: Additional information about the payment.
- **Payment Amount:** The amount of the payment.
- View: Opens a detailed view of the payment.
- Verify: Confirms the payment

PAYMENT VERIFICATION not verified						
		RECEIPT NO. 11843 DATE August 10, 2024				
Received	Zero and 00/100					
From	Alicia Howell					
For property	Apartment 2 - 161 Whitehouse H/S					
Invoice	11209					
Payment Description	Invoice #11209 - Invoice for April 2022 - Rental of 161 Whitehouse Housing Scheme, Ewarton, St. Cath.					
Payment Details	Ref. Num: 100000					
Payment Amount	\$0:00 Cash					
Is Receipt Email Sent						
Created	dev2023 10-Aug-2024 3:05 PM					
Edited	dev2023					
Once verified the system will generate and send a receipt email to the tenant with the details.						
Verify I Go to Premises Payments Go to Tenant Payments Cancel - Back to List						

This section shows the payments in a table view

.

Each payment has a view button that when clicked shows more details about this payment

Payment Details

ReceiptNo	118	28				
Payment Date	10/	31/2023				
Payment Amount	\$14	,375.00				
Payment In Words	Fou	rteen thousand,	three hu	ndred seve	enty-five and	00/100
Counter	1					
Payment Description Payment Details	Feb	ruary 2023				
SubTotal	\$14	,375.00				
Gct	\$0.0	00				
Total	\$14	,375.00				
Tenant Name	Cec	il McLeod				
Property Name	Car	ron Hall				
Payment Method	Ban	k Deposit				
Invoice	121	.38				
Created	SKi 11/	nghorn 3/2023 1:31:33	AM			
Edited	SKi	nghorn				
Back to Payment List	Go to Premises	Go to Tenant	print			

<u>Expenses</u>

Expenses -					
Show 10 v entries				Search:	
†↓	Reference Number î↓	Date ↑↓	Description		↑↓ Total ↑↓
Edit Details Delete	512049	9/19/2023	Materials to start new building at Washington Garden - Clive Black Hardware		\$914,498.07
Edit Details Delete	Inv 40 - Low Budget	7/24/2023	Payment for work done at Verona Close - Invoice attached		\$11,100.00
Edit Details Delete	16014298	4/25/2023	Materials purchase to make serving area for office - Tru Finishes Limited		\$15,119.63
Edit Details Delete	Invoice-18	4/25/2023	Payment to make and install window mesh for apartment 11 Aviva Springs		\$7,000.00

Edit:

By clicking Edit on the Expenses page takes you to the edit expense page.

Edit Expense 10334

Date
19/09/2023
Reference transaction
512049
Expense Type
General
Description
Materials to start new building at Washington Garden - Clive Black Hard
Sub-total
914498.07
GCT
0.00
Property Name
Apt. 4 - Washington Gardens
Tenant Name
Kinghorn & Kinghorn
Save Back to List

<u>Details</u>

Expense Details

Expense No	10334
Reference transaction	512049
Expense Type	General
Date	9/19/2023
Description	Materials to start new building at Washington Garden - Clive Black Hardware
Sub-total	\$914,498.07
GCT	\$0.00
Total	\$914,498.07
Property Name	Apt. 4 - Washington Gardens
Tenant Name	Kinghorn & Kinghorn
Created	SKinghorn 9/21/2023 3:23:34 PM

By clicking Details on the Expenses page takes you to the Details page

Petty Cash

Add petty cash

By clicking Create new on the Petty cash page it takes you to the Add petty cash page.

Add Pe	tty Cash -	
PremiseId		
SELECT		
Date		
18/11/2023		Ö
Total		
0.00		
Description		
Attachment		
Browse No	file selected.	

By clicking the Details button on a petty cash record it takes you to the details page of the petty cash record selected here you can view the record details in a more readable way.

Petty Cash Details

Expense No	10221
Reference transaction	21-BL-00404192 Petty Cash
Date	8/22/2022
Description	Purchase LED tube for C Store - Prochoice Hardware
Total	\$1,740.00
Property Name	Kings Landing Service Station
Tenant Name	K & K (Management and Holdings) Ltd
Created	JThomas 8/31/2022 5:06:23 PM
Edited	
Go to Petty Cash List Go to	Premises Petty Cash Go to Premises print

Edit Petty Cash 10221

22/08/2022	Ċ
Description	
Purchase LED tube for C Store - Prochoice Hardware	
lotal .	
1740.00	

By clicking the edit button on the petty cash record od interest it takes you to the edit page for the petty cash record to be edited

Requisitions

A requisition is created under the property section by going to the property actions section and clicking the "Add requisition" option

Clicking on the requisition page on the sidebar page listing the requisitions made on a;ll properties is shown in a table view.

Requisitions	. –							
Show 10 v entries						Search	:	
†↓	#	∏ Property ↑↓	Description	Logg ↑↓ By	ged ↑↓ Date ↑	1↓ Status ↑↓	Priority 1	Cost ↑↓
Edit Details Delete	5057e28d-462a-ee11- b8f0-00224831afa5	Apt 1 - Verona Close Nadine Morris/First Union	Low Budget Plumbing Services	SKin	ghorn 7/24/2023	Approved	Important	\$11,100.00
Edit Details Delete	33f1dc9d-4617-ee11- a9b9-000d3a53482d	Apt. 3 - Washington Gardens Vacant Property	Prochoice Hardware ► materials	SKin	ghorn 6/30/2023	New	Urgent	\$67,383.97
Edit Details Delete	7fd46962-4517-ee11- a9b9-000d3a53482d	Apt. 1 - Washington Gardens Vacant Property	Prochoice Hardware ► materials	SKin	ghorn 6/30/2023	New	Urgent	\$32,435.15
Edit Details Delete	80d05cd9-4517-ee11- a9b9-000d3a53482d	Apt. 2 - Washington Gardens Vacant Property	Prochoice Hardware ► materials	SKin	ghorn 6/30/2023	New	Urgent	\$121,171.06

By clicking on the "details" button you are taken to the details page where the requisition can be viewed in more details. On this page you are also given the following options relating to this specific property to which the requisition was made:

- View all requisitions made for the property (Clicking Go to requisitions for premises)
- View the property details (Go to premises)
- View the tenant details of the specified property (Go to tenant)

Details Requisition Requisition # 1206

Clicking go to requisitions for premises takes you to this page where you can add petty cash entries for the specified property

Requisitions - Apt 1 - Verona Close									
Show 10 v entries							Search:		
†↓	#	ţ↓	Property ↑↓	Description 1	Logged By ↑↓	Date ↑↓	Status 斗	Priority †↓	Cost ↑↓
Edit Details Delete	5057e28d-462a-ee11- b8f0-00224831afa5		Apt 1 - Verona Close Nadine Morris/First Union	Low Budget Plumbing Services	SKinghorn	7/24/2023	Approved	Important	\$11,100.00
Edit Details Delete	e5bae831-7f6a- ed11-9481-00155d512601		Apt 1 - Verona Close Nadine Morris/First Union	Verona Close - Water bill ► materials	SKinghorn	11/22/2022	Approved	Important	\$0.00
Edit Details Delete	9090a755-2063- ed11-9481-00155d512601		Apt 1 - Verona Close Nadine Morris/First Union	Low Budget Plumbing Company • materials	SKinghorn	11/12/2022	Approved	Important	\$8,500.00
Edit Details Delete	5904d0f3-38f9-eb11-946d- 00155d512601		Apt 1 - Verona Close Nadine Morris/First Union	Door Lock needs replacing the keys stucks at times, Tenants was locked out of the house last week Wednesday and Mr. Murdock had to go and open for her materials	ACodner	8/9/2021	Approved	Normal	\$1,380.00
Showing 1 to 4 of 4 entries								Previous	1 Next

By clicking Edit on the requisition records in the table view you are taken to the requisitions edit page

Edit	
Requisition	
Request Date	
24/07/2023	Ö
Request Description	
Low Budget Plumbing Services	
Request Items	
Installation of Kitchen and bathroom faucet - Labour cost work done / material cost.	for plumbing
Request Cost	
11100.00	
Priorty Level	

Complaints

Complaints are added by tenants on the tenant portal, on the complaints page you are also allowed to add complaints.

By clicking the Complaints in the sidebar you are taken to the complaints page displayed in a table view.

Complaints - Create New		
Show 10 v entries		Search:
ti 11	Subject ↑↓	Details 1
View Edit Delete	New Log Sky Castles Apt:B5	I have literally made over 50 requests to have my shower handles replaced and an old television relocated and to date, I have received endless excuses and empty promises. I am again making my 51st request.
View Edit Delete	New Log 2 Cherry Place, Ebony Vale, St. Catherine	Please give urgent attention and action to the following problems: 1. The kitchchen forcet and its angle valve have completely stopped working. The forcet is constantly leaking at a mild flow. 2. The top of the cupboad that the sink rest into is dry-rotten and is collapsing. 3. The toilet upstairs outlet-valve is leaking and needs to be changed. It would be nice if you could change the entire toilet and get an elongated toilet which is the correct type for adults. 4. The outside of the house under the cantelever (hangover from the roof) has a desert of wasp that is affecting the neighbours, as they are now forming nest in the neihbours homes with my house being the manufacturing hub for them. Your urgent response to these problems would be greatly appreciated.
View Edit Delete	New Log Charlemont housing scheme Quava way 412	The pits are running over

Create complaints

By clicking the create new option on the complaints page you are taken to the create complaint page where you are allowed to create a complaint by completing the form with the appropriate information and selecting the correct premises from a dropdown list.

Crea	te Complaint -	
Premise Id		
SELECT		
Subject		
Details		
	Îli	
FullName		
Telephone		
Email		
Attachment		
Browse	No file selected.	
Create		
Back to List	mailAddress FullName	

By clicking View you are taken to the complaints detail page where you can view the details of which complaint.

Complaint -	
Name	
Subject	New Log
Details	I have literally made over 50 requests to have my shower handles replaced and an old television 51st request.
FullName	Christopher White
Telephone	8768763144
Email	Info@LocatorZONE.Com
Created	9/5/2023 10:07:24 PM
Edited	
Delete Edit Back to Com	plaint List print

By clicking Edit you are taken to the edit complaints page where you are able to edit the selected complaint. This is not recommended as if the tenant created the complaint they likely would not like it to be modified as it likely contains a true representation of the matter at hand as they see it.

Edit Complaint

Premise Id	
Sky Castles Apt:B5	
.og Status	
New	
Subject	
New Log	
Details	
I have literally made over 50 requests to have my shower han replaced and an old television relocated and to date, I have re-	dles ceived
ullName	
Christopher White	
Felephone	
8768763144	

Info@LocatorZONE.Com

Back to List

Automated Invoices and Messages

On the 21st of the month the system will generate automated invoices for the next month.

On the 27th of the month the system will email invoices for the next month.

On the 4th of the month the system will send a reminder for all unpaid invoices.

On the 7th, 14th, 21th and 28th of the month the system will send an email summary of balance to the administrator accounts.

Reporting and Communication



Attachments